

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Anchorage Capital Master Offshore, Ltd

Name of Transferor  
Merrill Lynch Credit Products, LLC

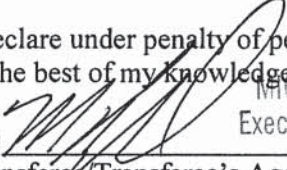
Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 22242  
Claim Amount: \$48,483,585.96  
Transferred Amount: \$45,794,318.73  
Date Claim Filed: 9/21/09  
Debtor against claim filed: Lehman Brothers  
Special Financing Inc.

Anchorage Capital Master Offshore, Ltd  
c/o Anchorage Capital Group, L.L.C.  
610 Broadway, 6th Floor  
New York, NY 10012  
Attention: Susan Moriello  
Phone No.: 212-358-4247  
Email: [smoriello@anchoragecap.com](mailto:smoriello@anchoragecap.com)

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  MICHAEL AGLIACOLO  
Executive Vice President

Date: November 4, 2011

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT A**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Anchorage Capital Master Offshore, Ltd, its successors and assigns (“Buyer”), a 68.5530214% pro rata share (representing \$45,794,318.73 ) in and to all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.** (Claim No.: 22242) (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 20 day of October, 2011.

MERRILL LYNCH CREDIT PRODUCTS, LLC

By:  (S)  
Name: RONALD TOROK  
Title: VICE PRESIDENT

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD  
By: Anchorage Capital Group, L.L.C., its Investment Manager

By:   
Name: MICHAEL AGLIANO  
Title: Executive Vice President